## Onboarding checklist.



## Launch timeline

- 1. Agreement signed
- 2. Onboarding call
- 3. SKU list and product data
- 4. Sample shipment to Hub
- 5. Brand page assets, contact info, and Rep Directory go live and account manager intro
  - WMS client portal access
  - Product page and brand page review
- 6. New brand kick-off (tentative)
  - Official marketing announcement
  - Brand rep training (within 30 Days)
  - Brand analytics (90 days after launch)

# Three easy steps.



## 1. Digital onboarding

- Complete SKU template
- Process digital assets
- Create product pages

## 2. Physical onboarding

- Ship inventory to Hub

### 3. Final step

- Submit contacts & brand page assets
- Inventory report & WMS client portal access
- Launch

## More information.

## **Shipping and Inventory**

- Barcodes, labels, and receiving guidelines
- Advanced shipping notice (ASN) and packing list
- Inventory reports and WMS client portal

## Brand page and product pages

- Brand directory display name
- Brand page assets (submittable)
- Product pages

### **Contacts and CRM**

- Contact information
- Rep Directory and Inbox
- CRM/SFTP setup